

# DELISTED CTV APPS REPORT

Q1.2023

An analysis of delisted apps across the Roku and Amazon Fire TV app stores





### **TABLE OF CONTENTS**

Key Stats	3-5
Programmatic Ads analysis	6-11
Roku and Amazon Fire TV Analysis	12-16
Transparency Analysis	17-2
Country of Registry Analysis	22-25
Category Analysis2	26-30
List Top 10 Apps by Store	31-33
Methodology and disclaimer3	2-35

#### **App Delistings**

An app is considered delisted if the app and its store ID existed in an app store in one month but was removed in the following month. Delisted apps are calculated at the month granularity level, i.e. all the app removals are grouped together according to the month they occurred. Delisted apps do not reflect the initiator of the delisting action, i.e. Roku, Amazon, or the app developer. Also, if an app is delisted in a given month but is later added back to the store, it will be counted as delisted only until the month it was added back.

#### **App Delistings in Amazon Fire TV**

CTV apps marked as delisted for Fire TV no longer have the following condition in their site information "working on Fire TV." In this context, delisted means that the CTV app is no longer available: (i) via the Fire TV app store, or (ii) for Fire TV generally.

### **KEY STATS: DELISTED CTV APPS IN Q1 2023**

**ROKU + AMAZON FIRE TV CTV APP STORES: AS MEASURED BY PIXALATE** 



**2k+ delisted apps** across Roku (1.9k+) and Amazon Fire TV (28) in Q1 2023.



**\$992k+ estimated ad spend** on delisted apps across **Education and Kids & Family categories** in Q1 2023 in Roku store



**59% YoY** increase in **delisted from Roku** (+476% QoQ) and **49% YoY** decrease in **Amazon Fire TV** (-39% QoQ)



**46% of delisted** apps **in Roku** across **Education and Kids & Family** categories in Q1 2023.



**\$3.3MM+** estimated ad spend on delisted apps in Q1 2023 in Roku (no Fire TV apps with ads were delisted)



**25**% of delisted apps had no identifiable country of registry in Q1 2023, while 46% were registered in the U.S.



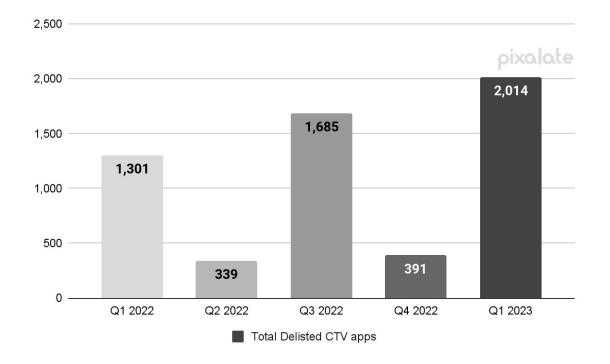
YoY change in delisted apps across the Roku and Amazon Fire TV stores, from Q1 2022 to Q1 2023, according to Pixalate's data.



Want to see all the apps? Schedule a demo: pixal.at/demo

### 2k+ CTV APPS DELISTED ACROSS ROKU, FIRE TV IN Q1 2023

ROKU + AMAZON FIRE TV CTV APP STORES COMBINED; QUARTERLY DATA 2022-2023; AS MEASURED BY PIXALATE





### <1%

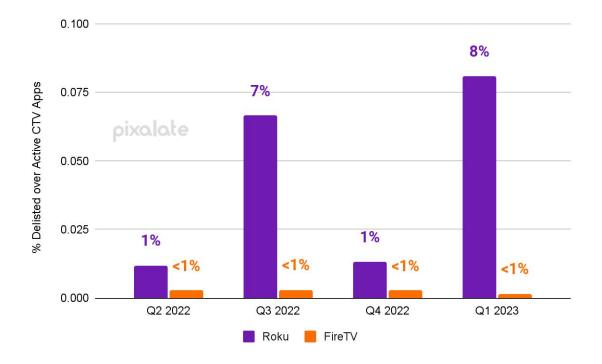
of apps in the Amazon Fire TV store were delisted in Q1 2023, according to Pixalate's data.



Want to see all the apps? Schedule a demo: pixal.at/demo

#### 8% OF CTV APPS WERE DELISTED FROM ROKU IN Q1 2023

ROKU + AMAZON FIRE TV CTV APP STORES; QUARTERLY DATA 2022 - 2023; AS MEASURED BY PIXALATE





## DELISTED CTV APPS - Q1 2023 OPEN PROGRAMMATIC ADS





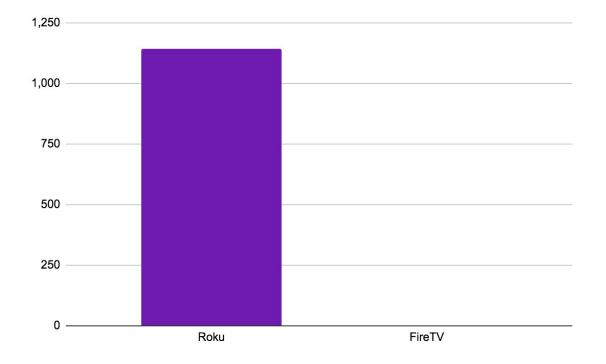
YoY change in the number of delisted apps in the Roku store that had programmatic advertising detected, from 190 in Q1 2022 to 1.1k in Q1 2023, according to Pixalate's data.



Want to see all the apps? Schedule a demo: pixal.at/demo

### 1.1k+ DELISTED ROKU APPS HAD OPEN PROGRAMMATIC ADS IN Q1

ROKU + AMAZON FIRE TV CTV APP STORES; AS OF THE END Q1 2023; AS MEASURED BY PIXALATE





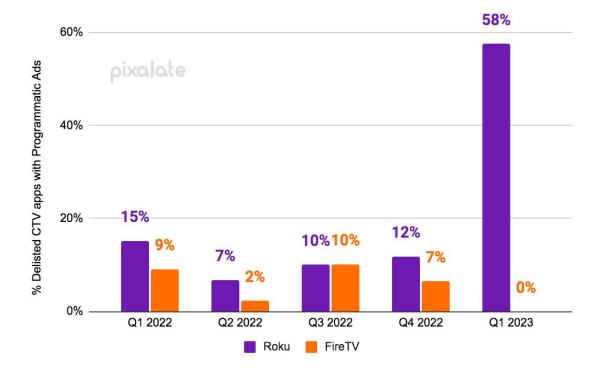
of delisted Amazon Fire TV apps had open programmatic advertising detected in Q1 2023, according to Pixalate's data.



Want to see all the apps? Schedule a demo: pixal.at/demo

#### | ROKU: 58% OF DELISTED APPS HAD OPEN PROGRAMMATIC ADS

ROKU + AMAZON FIRE TV CTV APP STORES; QUARTERLY DATA 2022-2023; AS MEASURED BY PIXALATE





### \$3.3MM+

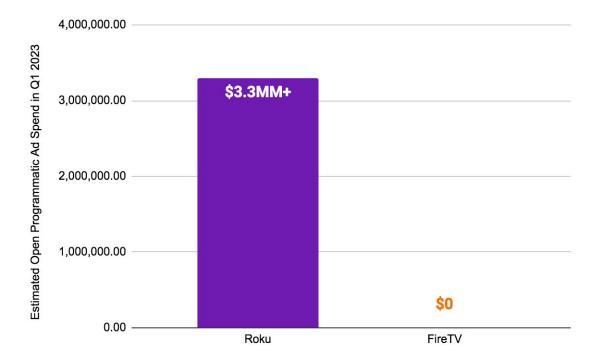
estimated open programmatic ad spend detected on delisted CTV apps in Q1 2023 across Roku (\$3.3MM+) and Amazon Fire TV (\$0), according to Pixalate's data.



Want to see all the apps? Schedule a demo: pixal.at/demo

### ROKU: \$3.3MM+ AD SPEND IN DELISTED CTV APPS IN Q1

ROKU + AMAZON FIRE TV CTV APP STORES; AS OF THE END Q1 2023; AS MEASURED BY PIXALATE



### -40%

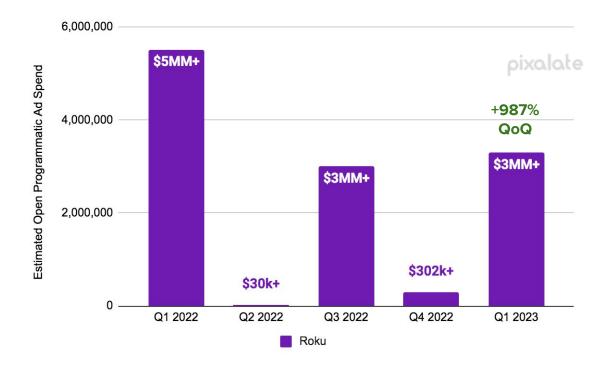
YoY change in estimated open programmatic ad spend detected on delisted Roku CTV apps from Q1 2022 to Q1 2023, according to Pixalate's data



Want to see all the apps? Schedule a demo: pixal.at/demo

### ROKU: \$8.8MM+ AD SPEND ON DELISTED CTV APPS IN 2022

ROKU CTV APP STORE; QUARTERLY DATA 2022 - 2023; AS MEASURED BY PIXALATE







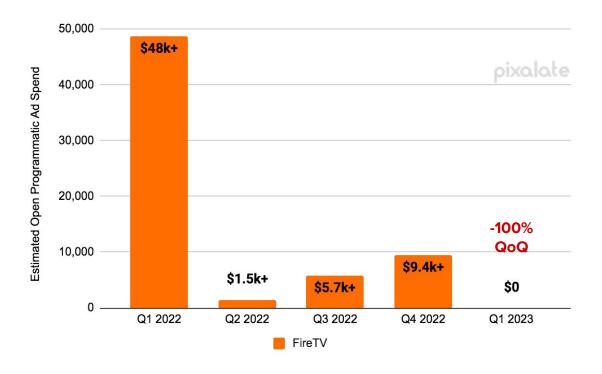
no estimated open programmatic ad spend detected on delisted Amazon Fire TV apps in Q1 2023, down from \$48k during Q1 2022, according to Pixalate's data



Want to see all the apps? Schedule a demo: pixal.at/demo

#### AMAZON FIRE TV: NO AD SPEND IN DELISTED CTV APPS IN Q1

AMAZON FIRE TV CTV APP STORE; QUARTERLY DATA 2022 - 2023; AS MEASURED BY PIXALATE





DELISTED CTV APPS: Q1 2023
ROKU AND AMAZON FIRE TV





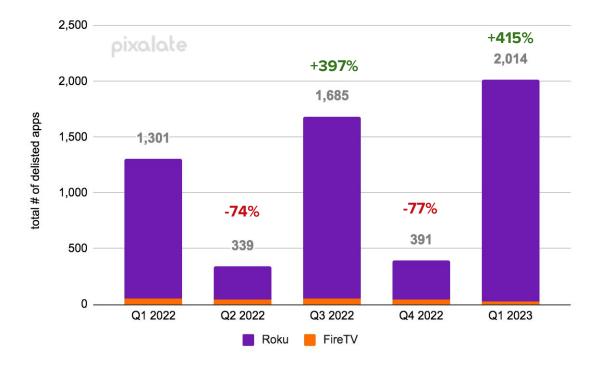
YoY change in delisted apps across the Roku and Amazon Fire TV stores, from 1.3k+ in Q1 2022 to 2k+ in Q1 2023, according to Pixalate's data.



Want to see all the apps? Schedule a demo: pixal.at/demo

### +415% QoQ INCREASE IN DELISTED CTV APPS IN Q1 2023

ROKU + AMAZON FIRE TV CTV APP STORES; QUARTERLY DATA 2022 - 2023; AS MEASURED BY PIXALATE



Values in % represent QoQ change in the total number of delisted apps



### **59%**

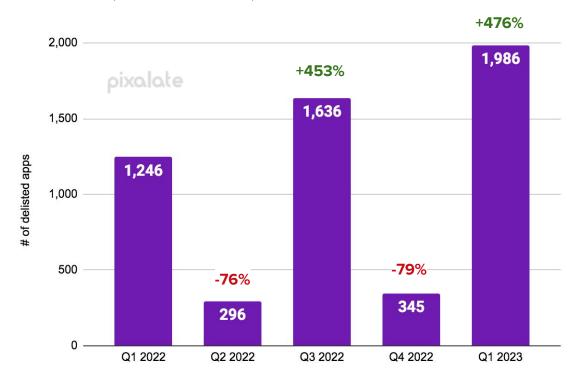
YoY increase in the number of apps delisted from Roku in Q1 2023 - up from 1.2k+ in Q1 2022, according to Pixalate's data.



Want to see all the apps? Schedule a demo: pixal.at/demo

#### 476% QoQ INCREASE IN # OF APPS DELISTED FROM ROKU

ROKU CTV APP STORE; QUARTERLY DATA 2022 - 2023; AS MEASURED BY PIXALATE



Values in % represent quarterly change rate in the total number of delisted apps





### -49%

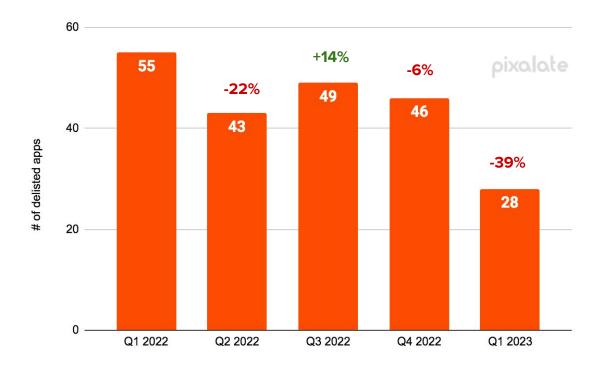
YoY decrease in the number of apps delisted from Amazon Fire TV in Q1 2023 - down from 55 in Q1 2022, according to Pixalate's data.



Want to see all the apps? Schedule a demo: pixal.at/demo

#### -39% QoQ DECREASE IN # OF APPS DELISTED FROM FIRE TV

AMAZON FIRE TV APP STORE; QUARTERLY DATA 2022 - 2023; AS MEASURED BY PIXALATE



Values in % represent quarterly change rate in the total number of delisted apps





of delisted apps were available to download through Roku for less than 1 year before they were delisted, according to Pixalate's data.

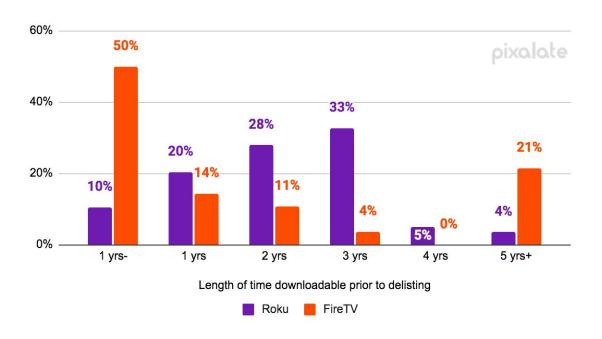
\*App Age: the difference between app delisted date and creation date.



Want to see all the apps? Schedule a demo: pixal.at/demo

### 50% OF FIRE TV DELISTED APPS WERE DOWNLOADABLE FOR LESS THAN 1 YEAR

ROKU + AMAZON FIRE TV CTV APP STORES; AS OF THE END OF Q1 2023; AS MEASURED BY PIXALATE





DELISTED CTV APPS: Q12023
TRANSPARENCY ANALYSIS
BY STORE



### 155

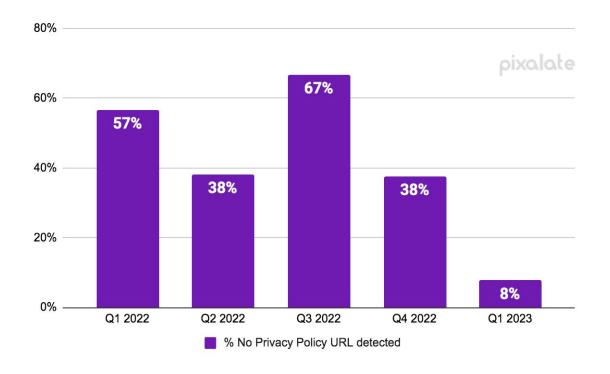
CTV apps delisted from Roku in Q1 2023 had no detected privacy policy URL, according to Pixalate's data.



Want to see all the apps? Schedule a demo: pixal.at/demo

### ONLY 8% OF DELISTED ROKU APPS HAD NO PRIVACY POLICY URL DETECTED AS OF Q1 2023

ROKU CTV APP STORE; QUARTERLY DATA 2022 - 2023; AS MEASURED BY PIXALATE





7

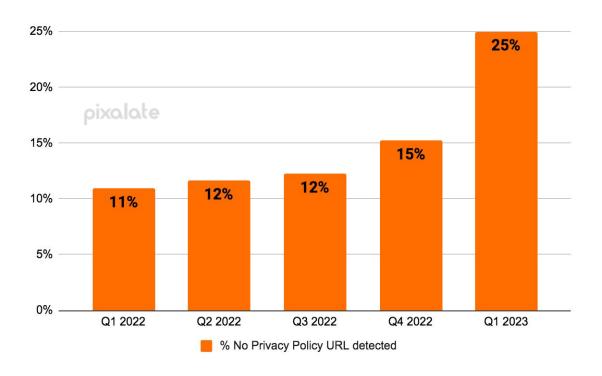
apps delisted from Amazon Fire TV in Q1 2023 had no detected privacy policy URL, according to Pixalate's data



Want to see all the apps? Schedule a demo: pixal.at/demo

### 25% OF DELISTED FIRE TV APPS HAD NO PRIVACY POLICY URL DETECTED AS OF Q1 2023

ROKU CTV APP STORE; QUARTERLY DATA 2022 - 2023; AS MEASURED BY PIXALATE





### 100%

Every Roku app that was delisted in Q4 2022 and had programmatic ads also had an app-ads.txt file, according to Pixalate's data - up from 50-75% in H1 2022.

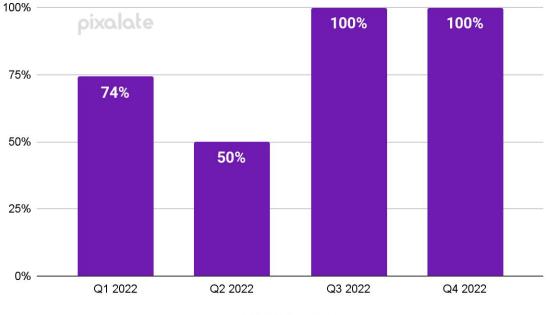


Want to see all the apps? Schedule a demo: pixal.at/demo

### 1

#### 100% OF DELISTED ROKU APPS WITH ADS HAD APP-ADS.TXT

ROKU CTV APP STORE; QUARTERLY DATA 2022; AS MEASURED BY PIXALATE



% ads.txt detected





### x%

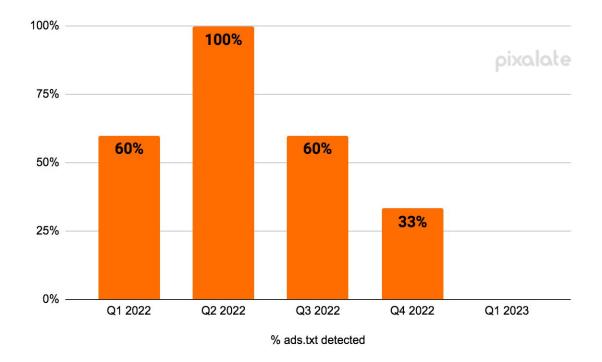
Only x% of Amazon Fire TV apps with programmatic ads that were delisted in Q4 2022 had an app-ads.txt file, according to Pixalate's data - the lowest mark of the year.



Want to see all the apps? Schedule a demo: pixal.at/demo

#### NO DELISTED AMAZON FIRE TV APPS HAVE ADS

AMAZON FIRE TV APP STORE; QUARTERLY DATA 2022 - 2023; AS MEASURED BY PIXALATE





## DELISTED CTV APPS - Q1 2023 COUNTRY OF REGISTRY





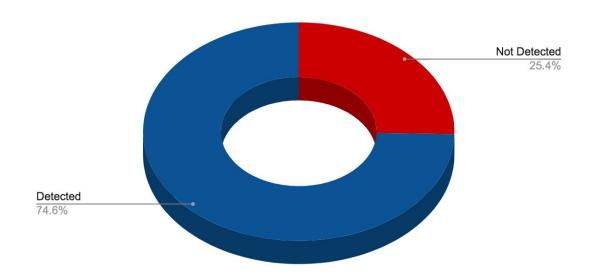
The app country of registry was known on 75% of delisted Roku and Amazon Fire TV apps in Q1 2023, according to Pixalate's data.



Want to see all the apps? Schedule a demo: pixal.at/demo

### 25% OF DELISTED CTV APPS HAD NO IDENTIFIED COUNTRY OF REGISTRY

ROKU + AMAZON FIRE TV CTV APP STORES COMBINED; AS OF THE END OF Q1 2023; AS MEASURED BY PIXALATE





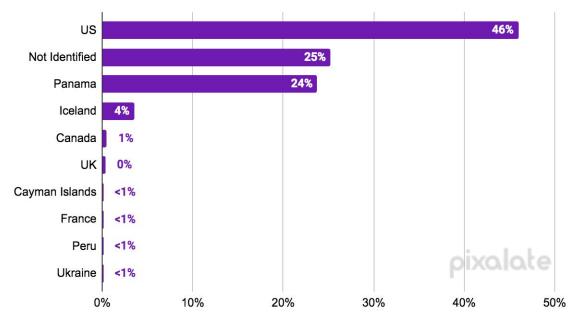
of apps delisted from Roku in Q1 2023 had no listed or no identified country of registry, according to Pixalate's data.



Want to see all the apps? Schedule a demo: pixal.at/demo

#### **ROKU: 46% DELISTED APPS WERE REGISTERED IN THE US**

ROKU CTV APP STORE; TOP 10 COUNTRIES BY NUMBER OF DELISTED APPS; AS OF THE END OF Q1 2023; AS MEASURED BY PIXALATE



# of delisted Roku apps by registrant country





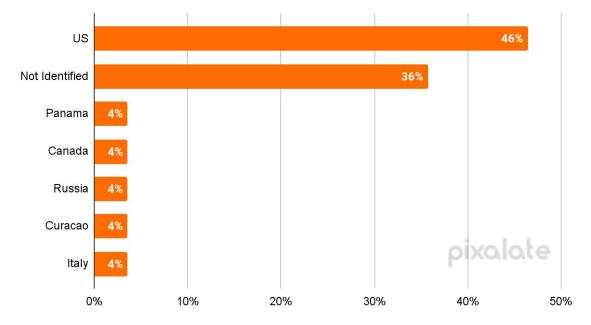
of delisted apps from Amazon Fire TV in Q1 2023 had no listed or no identified country of registry, according to Pixalate's data.



Want to see all the apps? Schedule a demo: pixal.at/demo

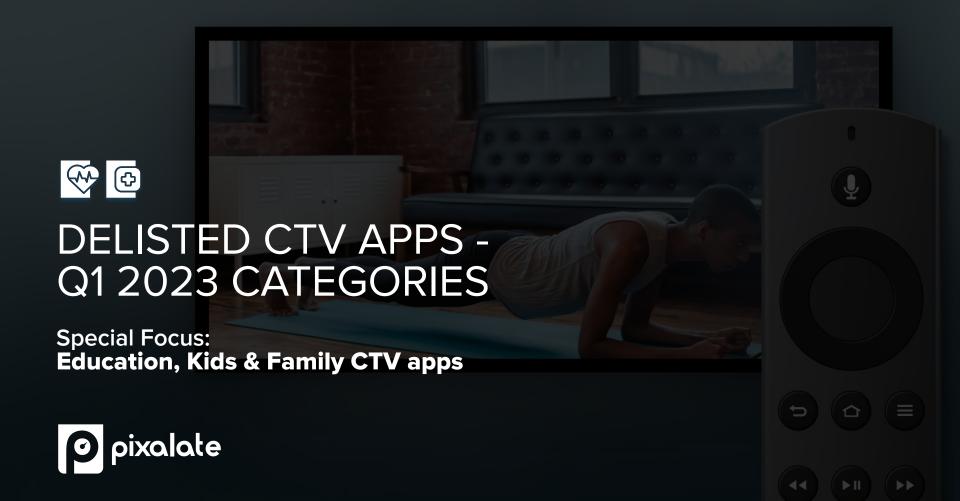
#### AMAZON: 46% OF DELISTED APPS WERE REGISTERED IN THE US

AMAZON FIRE TV APP STORE; AS OF THE END OF Q1 2023; AS MEASURED BY PIXALATE



# of delisted FireTV apps by registrant country





### 46%

of delisted Roku apps were in either the Education or Kids & Family categories in Q1 2023, according to Pixalate's data.

### 249

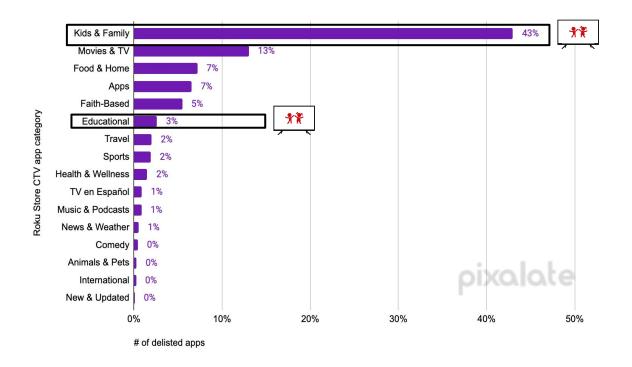
of delisted Roku apps had "Screensaver" or "Wallpaper" in title, according to Pixalate's data.



Want to see all the apps? Schedule a demo: pixal.at/demo

#### **ROKU: 43% OF DELISTED APPS IN KIDS & FAMILY CATEGORY**

ROKU CTV APP STORE; BY PRIMARY CATEGORY; AS OF THE END OF Q1 2023; AS MEASURED BY PIXALATE





92%

of delisted Roku apps in Kids & Family category belong to the following developers: OKKO (377)

Okko Group (18)

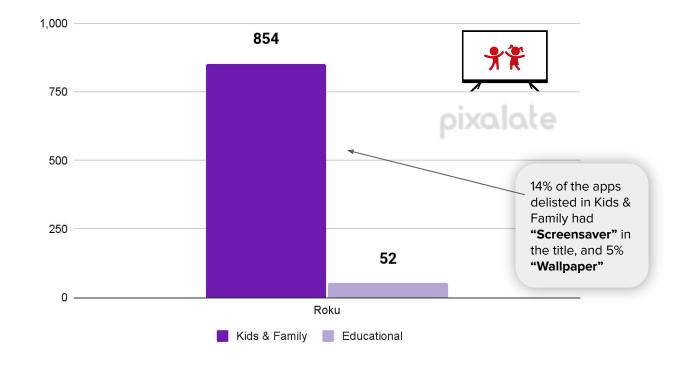
VlogBox, Inc. (393)



Want to see all the apps? Schedule a demo: pixal.at/demo

#### ROKU: 854 OF DELISTED APPS IN KIDS & FAMILY CATEGORY

ROKU CTV APP STORE; KiDS & FAMILY AND EDUCATIONAL CATEGORIES; AS OF THE END OF Q1 2023; AS MEASURED BY PIXALATE



### \$992k+

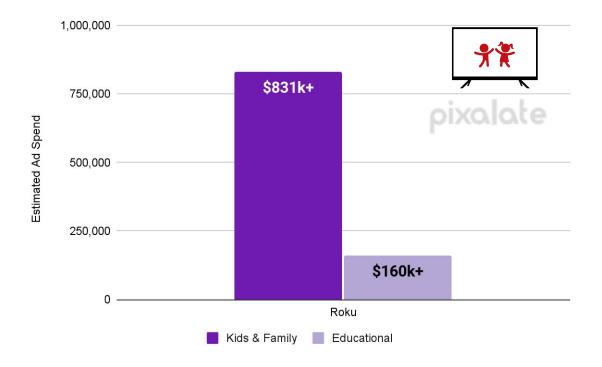
Estimated ad spend in delisted apps in Kids & Family and Educational categories combined, as of the end of Q1 2023, according to Pixalate's data.



Want to see all the apps? Schedule a demo: pixal.at/demo

### \$831k+ AD SPEND IN DELISTED APPS IN KIDS & FAMILY CATEGORY

ROKU CTV APP STORE; KIDS & FAMILY AND EDUCATIONAL CATEGORIES; AS OF THE END OF Q1 2023; AS MEASURED BY PIXALATE





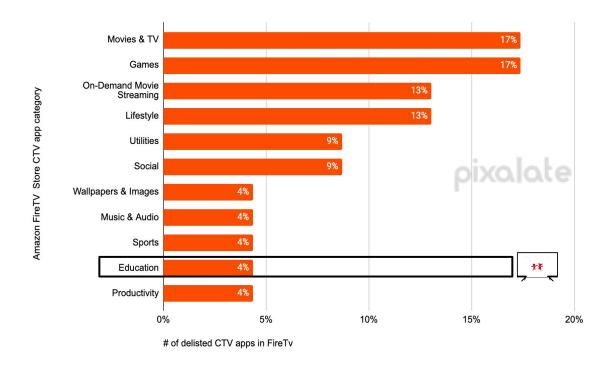
of delisted Amazon Fire TV apps were in the Education category in Q4 2022, according to Pixalate's data.



Want to see all the apps? Schedule a demo: pixal.at/demo

#### FIRE TV: MOVIES, AND GAMES TOP 3 IN DELISTED APPS

AMAZON FIRE TV APP STORE: BY PRIMARY CATEGORY: AS OF THE END OF Q1 2023; AS MEASURED BY PIXALATE



## DELISTED CTV APPS - Q1 2023 TOP 10 DEVELOPERS







### R ROKU STORE: TOP 10 DEVELOPERS BY DELISTED APPS



ROKU CTV APP STORE: BY NUMBER OF DELISTED APPS: AS OF THE END OF Q1 2023; AS MEASURED BY PIXALATE

Rank	Developer Name	# of Delisted Apps	# of Remaining Apps	# of Screensaver Apps	% Total Delisted
1	VlogBox, Inc.	664	66	130	33%
2	ОККО	411	9	84	21%
3	Glewed TV	126	81	0	6%
4	Pharoscode	97	0	4	5%
5	Wize Digital d.o.o.	64	0	0	3%
6	OleksaCode	51	1	15	3%
7	Megadilla	39	0	0	2%
8	Subsplash	38	1822	0	2%
9	Plexpeer	35	0	0	2%
10	ClipMeUp	30	0	0	2%

32



### AMAZON FIRE TV STORE: TOP 10 DEVELOPERS BY DELISTED APPS



AMAZON FIRE TV APP STORE: BY NUMBER OF DELISTED APPS: AS OF THE END OF Q1 2023: AS MEASURED BY PIXALATE

Rank	<b>Developer Name</b>	# of Delisted Apps	# of Remaining Apps	# of Screensaver Apps	% Total Delisted
1	PixelGameDev	2	0	0	<b>7</b> %
2	http://phlox.com.ua/	2	0	0	<b>7</b> %
3	Castify	2	80	0	<b>7</b> %
4	Ape Apps	2	49	0	<b>7</b> %
5	Zito West Holding LLC	1	0	0	4%
6	WATCHiT!	1	0	0	4%
7	Vimeo, Inc	1	0	0	4%
8	ThanhVT	1	0	0	4%
9	RHStv	1	0	0	4%
10	Radiant Technologies	1	0	0	4%

## DELISTED CTV APPS - Q1 2023 TOP 10 LIST BY STORE









### R ROKU STORE: TOP 10 DELISTED APPS (by user ratings)



ROKU CTV APP STORE; BY USER RATINGS; AS OF THE END OF Q1 2023; AS MEASURED BY PIXALATE

Store	App ID	Title		User Ratings	Developer
Roкu	69091	4K Spotlight	4K Spotlight	30283	Roku
Roku	143105	VRV	VRV	16168	Crunchyroll, Inc.
Roku	160252	Pantaya - Streaming Movies and Series in Spanish	PANTAYA	12762	Mucho Movies Inc
Rоки	578589	Sakura	Sakura	5780	ОККО
Rоки	241827	DUST	SCI-FI	5301	Gunpowder & Sky
Rоки	556173	Minecraft Games	MINECRAFT GAMES	4895	Glewed TV
Rоки	158763	RT	RT	4295	RT
Roku	568624	Deep Space Collection	Deep Space	4280	ОККО
Rоки	260451	Life in 4K	4K Views	4219	Oceanside Media, LLC
Rоки	573998	Christmas tree collection	Tree	4076	ОККО



### **AMAZON FIRE TV STORE: TOP 10 DELISTED APPS (by user ratings)**



AMAZON FIRE TV APP STORE: BY USER RATINGS: AS OF THE END OF Q1 2023: AS MEASURED BY PIXALATE

				User	
Store	App ID	Title		Ratings	Developer
firety	B00HSCHET8	Vimeo	v	13256	Vimeo, Inc
firety	B09JKFX32X	Planet Marathi	P	661	Planet Marathi Seller Services Pvt. Ltd.
firety	B01M7O1IB0	My Colony		404	Ape Apps
firety	B084C57FBL	WATCH IT	W	344	WATCHIT!
firety	B0B7WL5DWS	TV Brasil - Online Guide	BRASIL TV	199	Delta741
firety	B079MFQCXD	Colonial Tycoon		162	Ape Apps
firety	B089B3LTX3	ZitoTV2Go	ZITO TV <b>2</b> GO	156	Zito West Holding LLC
firety	B08XWRCPYQ	Cariflix	FAR	25	Cariflix
firety	B09CYV4SDQ	Simple HTTP Server	HTTP://server	18	http://phlox.com.ua/
firety	B01M26RWEG	LOOK Digital Signage Player	0	15	Look LTD

### METHODOLOGY & DISCLAIMER



### **METHODOLOGY**

#### General

Pixalate's data science and analyst team analyzed apps delisted (removed) from the Roku and Amazon Fire TV app stores to compile this research. The research contained herein represents data collected by Pixalate from January 1, 2023 through March 31, 2023.

#### **Delisted Apps**

An app is considered delisted if the app and its store ID existed in an app store in one month but was removed in the following month. Delisted apps are calculated at the month granularity level, i.e. all the app removals are grouped together according to the month they occurred. Delisted apps do not reflect the initiator of the delisting action, i.e. Roku, Amazon, or the app developer. Also, if an app is delisted in a given month but is later added back to the store, it will be counted as delisted only until the month it was added back.

#### **Country of Registration**

The country of registration for a given app is determined only if a) the app has a physical address published in its app store page, or otherwise b) from the registrant physical address of the publisher domain listed in the app store page. If none is available, the physical address associated with an app cannot be determined.

#### **METHODOLOGY**

#### "Apps with ads" and app-ads.txt.

In the context of this report, an app is considered to be an "app with ads" if Pixalate detected programmatic ad impressions on the app. The ads.txt initiative from the <u>IAB Tech Lab</u> was launched with a mission to "Increase transparency in the programmatic advertising ecosystem" by allowing publishers and other traffic rights owners "to publicly declare the companies they authorize to sell their digital inventory" with a primary goal of reducing app misrepresentation, or "spoofing."

#### **Estimated Ad Spend**

Pixalate calculates estimated programmatic ad spend through statistical models that incorporate app popularity, average CPM, and other, proprietary signals. It is expressed in USD.

#### **URL to Privacy Policy**

An app is considered to have a detectable URL to privacy policy if crawls of the Roku or Amazon Fire TV app stores from Pixalate or one of Pixalate's third party licensors found proof of a URL to privacy policy. Otherwise, the app is considered to have either no or an undetected URL to Privacy Policy - i.e, "missing URL."



### **DISCLAIMER**

The content of this report reflects Pixalate's opinions with respect to the factors Pixalate believes may be useful to the digital media industry. Any data shared is grounded in Pixalate's proprietary technology and analytics, which Pixalate is continuously evaluating and updating. Any references to outside sources should not be construed as endorsements. Pixalate's opinions are just that, opinions, which means that they are neither facts nor quarantees.

It is important to also note that the mere fact that an app has been delisted, has no detected privacy policy, has no detected terms of service, is privately registered, is registered under a non-corporate email, or does not have app-ads.txt, does not necessarily mean that such app, or its publisher, is actually exploiting data. Instead, Pixalate is merely rendering an opinion that these facts may be suggestive of heightened risks to data subjects.



### **ABOUT PIXALATE**

Pixalate is the market-leading fraud protection, privacy, and compliance analytics platform for Connected TV (CTV) and Mobile Advertising. We work 24/7 to guard your reputation and grow your media value. Pixalate offers the only system of coordinated solutions across display, app, video, and OTT/CTV for better detection and elimination of ad fraud. Pixalate is an MRC-accredited service for the detection and filtration of sophisticated invalid traffic (SIVT) across desktop and mobile web, mobile in-app, and OTT/CTV advertising. www.pixalate.com



### **Stay Connected**



twitter.com/pixalateinc



linkedin.com/company/pixalate/



facebook.com/pixalate

## THANK YOU!



info@pixalate.com



pixalate.com



